

## **PRESS RELEASE – IAN MORLEY**

**AllenbridgeEpic Investment Advisers Ltd (AllenbridgeEpic)**, a leading investment consultant to major UK pension funds, is pleased to announce that Ian Morley will be joining its team of consultants to develop an advisory service to leading pension funds and other investing institutions on hedge funds and other alternative investments.

Ian was founding Chairman of the Alternative Investment Management Association (AIMA). More recently, he was CEO at DDO, a leading Fund of Funds and Chairman of Corazon Capital. He is currently Chairman of Allenbridge HedgeInfo, the hedge fund rating and consulting company, and Director of Wentworth Hall, a consulting and Private Equity company, among many other Non –Exec positions held. An economics graduate of LSE, Ian has published numerous articles, including comment pieces for the FT and Times, *Morley's Laws of Fund Management*, and has lectured throughout the world on derivatives and alternative Investments. He works closely with a number of trade and regulatory organisations and has advised the Bank of England, the Central Bank of Ireland, the OECD, the EU and other international institutions about the managed derivatives and Hedge Fund industry.

### **Karen Shackleton, Chief Executive of AllenbridgeEpic said:**

"I am delighted that Ian is joining the team. It is clear to us that the demand from our clients for high quality, independent advice on hedge funds and other alternative investments will continue to grow. Ian's wealth of knowledge and experience will be invaluable as we develop our service in this specialist and complex area to major pension funds. "

**Ian Morley said:** "I have been impressed by the growth in both reputation and client numbers that AllenbridgeEpic has achieved in recent years, and look forward to helping it to expand its offer of independent advice in this important and misunderstood investment area."

### **Notes for Editors**

#### **About AllenbridgeEpic Investment Advisers Limited**

AllenbridgeEpic Investment Advisers Ltd was established in 2003 and is based in London's Mayfair, with representative offices in Glasgow and Lancaster. It provides independent investment experts who have all held senior positions in the investment industry to advise local government (LGPS) and corporate pension schemes, charity trustees, investment committees, pension managers and sponsors on investment-related issues.

The services it provides to pension fund clients in the public and private sector include:

- Developing and reviewing investment policy
- Assisting with long-term strategy and benchmarking
- Informing discussion and assisting with technical concepts
- Improving market timing
- Monitoring and reviewing investment managers
- Strengthening trustee governance
- Reviewing and monitoring the scheme's Statement of Investment Principles
- Advising on LGPS specific governance and compliance regulation
- Constructively challenging Fiduciary Managers and Implemented Consulting relationships
- Providing bespoke trustee training

Mandates from large local authority pension funds and leading FTSE index constituents have built assets under advisement to £25 billion. Clients include Dorset, Derbyshire, North Yorkshire, Durham County Councils, Islington and Hounslow Borough Councils, British Airways, Hays Group, Fullers and DS Smith.

For further information, please contact: